Keep an Eye on Changing Market Place...........

10 OCT, 2015

Top Stories This Week

- September Auto Sales: Tata Motors: Total sales down 2 percent at 45,215 units (YoY). TVS Motor: -Total sales down 1.7 percent at 2.32 lakh units (YoY). SML Isuzu: -Total sales at 1,032 units versus 864 units (YoY)
- L&T Shipbuilding in MoU with Adani Ports to evaluate operations at Kattupalli port.
- Biocon acquires business assets of Vizag manufacturing unit of Acacia Life.
- NBCC bags orders worth Rs 277 crore in September.
- NTPC may sell power to Bangladesh from Assam plant.
- Tech Mahindra bags Bombardier deal to develop aircraft ground control systems.
- ONGC Videsh likely to bid for blocks in Uganda (FE)
- Cipla In Pact With Biopharm SPA To Set Up JV Co In Algeria To Manufacture & Market Respiratory Products In Algeria
- AB Nuvo In 51:49 JV With Abraaj Group To Set Up 500 MW of Solar Farms in next 5 years.
- Fin Tech Concludes Sale Of 2.60% Stake In IEX On Fully Diluted Basis.
- R-Infra puts cement biz on block valued at `6000 cr enterprise value

Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	27079	26220	3.28
NIFTY	8189	7950	3.01
MIDCAP	10937	10818	1.10
SMLCAP	11348	11042	2.77
METAL	7439	6825	9.00
OIL&GAS	9062	8703	4.13
AUTO	18009	17312	4.03
TECK	6273	6270	0.05
BANKEX	20059	19608	2.30
IT	11520	11550	-0.26
FMCG	7982	7769	2.74
HC	18212	18039	0.96
PSU	6955	6687	4.01
CD	11618	10905	6.54
POWER	1887	1831	3.06
CG	15735	15222	3.37
REALTY	1418	1371	3.43

Global Indices

DOW	17084	16472	3.72
NASDAQ	4830	4707	2.61
FTSE	6416	6129	4.68
NIKKEI	18438	17725	4.02
HANGSENG	22458	21506	4.43

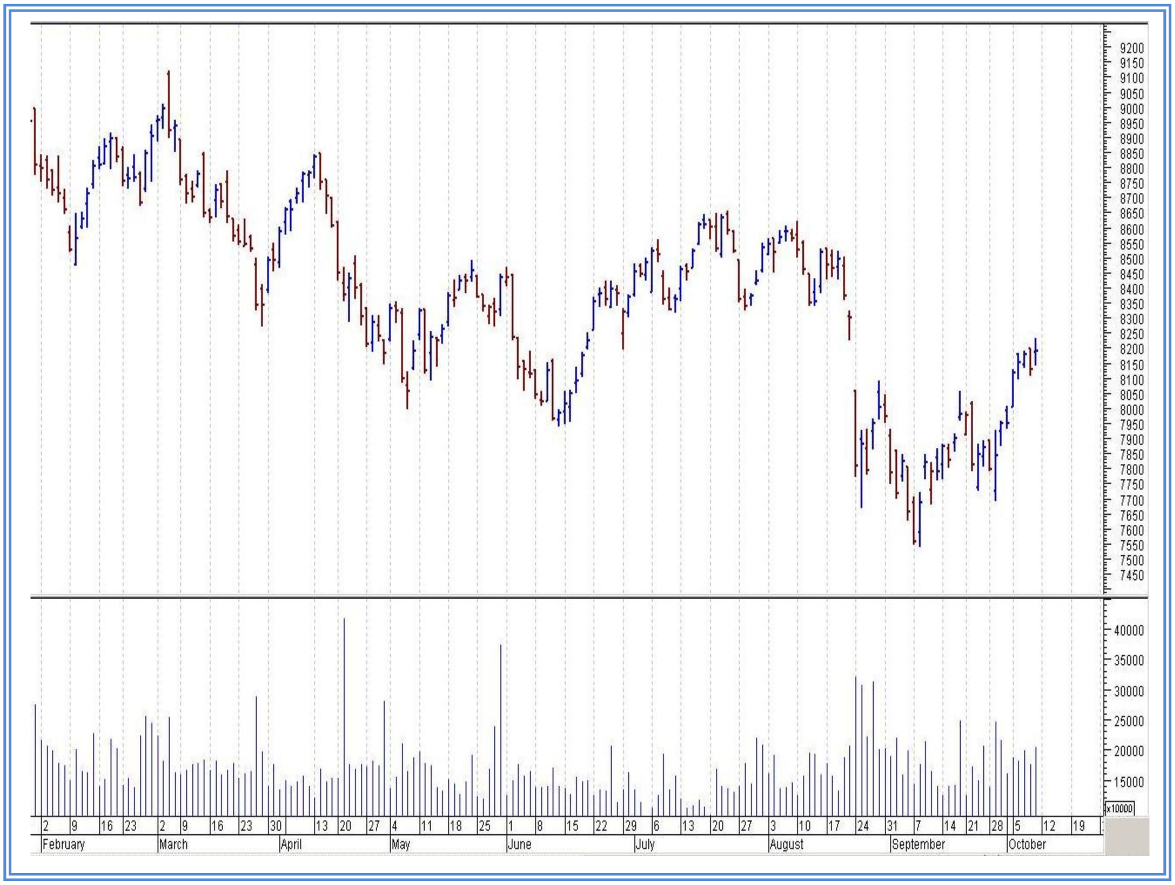
Top Gainers Weekly

Scrip	Price	% Chg
HCL Infosystem	58.50	+64.79
Dalmia Bharat Sugar	33.95	36.90
NIIT Ltd.	97.65	34.23
ITD Cementation	101.50	30.46
Mirza International	131.30	26.19

Top Losers Weekly

Scrip	Price	% Chg
HCL Technologies	838.55	12.07
Eros International	484.70	9.04
Maruti Suzuki India	4357.15	6.94
Elder Pharma	106.30	5.09
MindTree Ltd.	1448.00	4.49

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8000	8050	8100	8189	8300	8400	8450

Moving Averages			
20DMA	50DMA	100DMA	200DMA
7815	8145	8225	8385

Market Commentary

Indian Equity Markets closed with gain of 3% during the week. All major the indices closed in good gains, Metals was the biggest gainer more than 9%. IT is the only sector closed with minor losses. From Monday companies will start declaring quarterly results that will decide the further trend for markets. For the next week Nifty likely to trade in the range between 8400 – 8450 in the upper side and 8100 – 8050 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Can Fin Homes	992.80
Granules India	162.45
Majesco	351.75
Rajesh Exports	640.20
ITD Cementation	101.70

Stocks at 52 wk Low

Scrip	Cmp
Bata India	545.05
Prakash Steelag	100.65
Zenith Computer	2.35
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FII Activity

Date	Figures in crore
05/10	649.9
06/10	480.24
07/10	-50.60
08/10	-48.89
09/10	483.86
NET	1514.51

DII Activity

Date	Figures in crore
05/10	365.77
06/10	-424.60
07/10	-218.75
08/10	-299.75
09/10	-369.00
NET	-946.33

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
STRTECH	B	94	102
TATASTEEL	B	251	258
ONGC	B	263	278
NMDC	B	96	104
GATI	B	161	182

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Transport Corp	296.45
Piramal Enter	922.55
Hathway Cable	42.45
GIC Housing Fin	208.45
Adlabs Ent	121.45

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

12 OCT: INFY, RIIL, UBENGG
13 OCT: DCBBANK, VATSMUSC, TCS
14 OCT: DICIND, ZEEL, TV18BRDCST, TTKPRESTIG, NETWORK18, INFOMEDIA, HINDUNILVR, HINDUJAVEN, GOACARBON
15 OCT: CCL, VGUARD, SINTEX, TATAMETALI, KARURVYSYA, MINDTREE, MASTEK, LICHSGFIN, LAKSHVILAS, KSOILS, JAYBARMARU, DBCORP, CYIENT,
16 OCT: TATASPONGE, RSSOFTWARE, NIITTECH, RELIANCE, CRISIL, MENONBE

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